RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

Name of Successor Agency City of Chula Vista Successor Agency

Balance Carried Forward From:		Current	
		Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	(From Form A, Page 1 Totals)	$ 102,963,601.20	$ 13,513,956.01
		Total Due for Six Month Period	
Outstanding Debt or Obligation	(From Form B, Page 1 Totals)	$ 10,837,138.24	
Available Revenues other than anticipated funding from RPTTF (Form C)		$ 4,138,334.00	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)		$ 6,698,804.24	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000)		$ 138,334.00	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

Form Prepared by Auditor and Controller, County of San Diego on February 15, 2012

Name of Successor Agency: City of Chula Vista Successor Agency

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due during Fiscal Year
1)	2006 Sr. Tax Allocation Refunding Bonds Series A	US Bank	Bond issue to refund 1994 Tax Allocation Bonds Series A	15,190,113.78	1,014,995.00
2)	2006 Sub. Tax Allocation Refunding Bonds Series B	US Bank	Bond issue to refund 1994 Tax Allocation Bonds Series C & D.	14,810,715.72	990,233.76
3)	2008 Tax Allocation Refunding Bonds	US Bank	Bond issue to refund 2000 Tax Allocations Bonds	36,825,969.53	963,636.26
4)	2005 Tax Revenue Bond Series A	Wells Fargo	CRA ERAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for FY0405 ERAF payment.	300,762.00	99,526.00
5)	2006 Tax Revenue Bond Series A	Wells Fargo	CRA ERAF Loan Program Loan Payable to CA Statewide Comm Dev Authority for FY0506 ERAF payment.	508,046.00	125,784.00
6)	2003 Refunding COP	US Bank	Issued by CVPFA to defease the 1993 Certificates.	1,278,287.50	1,054,437.50
7)	City Loan to BF/TCI for 96 ABAG 37A Debt Service	City of Chula Vista	Loan to BF/TCI for 96 ABAG 37A debt service FY98-FY03	3,772,730.71	500,000.00
8)	City Loan to TCII for 96 ABAG 37A Debt Service	City of Chula Vista	Loan to TCII for 96 ABAG 37A debt service FY98-FY03	647,417.86	0.00
9)	City Loan for 93 Refunding COP Debt Service	City of Chula Vista	Loan to Town Center II for 93 Refunding COP debt service FY03-FY07.	1,424,176.38	1,424,176.38
10)	City Loan for 93 COP Parking Phase 2 Debt Service	City of Chula Vista	Loan to Town Center II for 93 COP Parking Phase 2 debt service FY96-FY07.	4,308,981.60	75,823.62
11)	LMIHF Loan to BF/TCI for SERAF	Low & Moderate Income Housing Fund	Loan to BF/TCI for SERAF due FY10 & FY11.	1,634,662.69	521,455.78
12)	LMIHF Loan to TCII for SERAF	Low & Moderate Income Housing Fund	Loan to TCII for SERAF due FY10 & FY11.	563,086.21	179,789.01
13)	LMIHF Loan to Otay Valley for SERAF	Low & Moderate Income Housing Fund	Loan to Otay Valley for SERAF due FY10 & FY11.	851,457.43	271,815.78
14)	LMIHF Loan to Southwest for SERAF	Low & Moderate Income Housing Fund	Loan to Southwest for SERAF due FY10 & FY11.	1,273,368.01	406,486.87
15)	LMIHF Loan to Merged Added Areas for SERAF	Low & Moderate Income Housing Fund	Loan to Merged Added Areas for SERAF due FY10 & FY11.	753,723.37	240,675.27
16)	Trustee Admin Fees for COP	US Bank	Trustee administrative fees for 2003 Refunding COP	9,000.00	4,500.00
17)	Trustee Admin Fees for 06 TABs	US Bank	Trustee administrative fees for 2006 tax allocation bonds	51,000.00	3,400.00
18)	Trustee Admin Fees for 08 TABs	US Bank	Trustee administrative fees for 2008 tax allocation bonds	28,800.00	1,200.00
19)	Disclosure Reporting for 06 TABs	NBS	Continuing Disclosoure Reporting Services for 2006 tax allocation bonds.	36,000.00	2,400.00
20)	Disclosure Reporting for 08 TABs	NBS	Continuing Disclosoure Reporting Services for 2008 tax allocation bonds.	28,800.00	1,200.00
	Totals - This Page			$ 84,297,098.79	$ 7,881,535.23
	Totals - Other Pages			$ 18,666,502.41	$ 5,632,420.78
	Grand total - All Pages			$ 102,963,601.20	$ 13,513,956.01

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due during Fiscal Year
21)	Arbitrage Reporting for 06 TABs	BondLogistix	Arbitrage Rebate Reporting for 2006 tax allocation bonds.	7,500.00	0.00
22)	Arbitrage Reporting for 08 TABs	BondLogistix	Arbitrage Rebate Reporting for 2008 tax allocation bonds.	6,000.00	1,250.00
23)	Property Tax Audits	MuniServices	Property Tax Revenue Audits	20,500.00	12,500.00
24)	Debt Service Underfunding of Low Moderate Income Housing Fund	Low & Moderate Income Housing Fund	Reimbursement for overfunding debt service payments for the 1994 TABs.	474,899.79	237,449.89
25)	BF Goodrich Relocation Agreement	Goodrich Aerostructures	Assistance with relocation of BF Goodrich facilities.	59,826.00	41,002.00
26)	BF Goodrich Cooperation Agreement	Goodrich Aerostructures	Assistance with environmental remediation activities, air quality mitigation, & qualifying investments.	5,000,000.00	600,000.00
27)	P44522 Bayfront Master Plan	Opper & Varco LLP	Polanco Act Attorneys	21,017.46	18,000.00
28)	Park Plaza Parking Structure	Smiser Family Properties Inc	Property Taxes on Parking Structure	140,000.00	35,000.00
29)	Affordable Housing Compliance Monitoring	Keyser Marston & Associates	To provide resideual receipt monitoring review pursuant to CA H&S 33418.	20,000.00	10,000.00
30)	Affordable Housing Compliance Monitoring	Compliance Services	Software License Agreement for Aff Hsng Monitoring pursuant to CA H&S Code 33418	20,500.00	20,500.00
31)	EPA Brownfields Communitywide Assessment Grant	SCS Engineers	Environmental Consulting Services as part of EPA Brownfields Grant	131,461.00	59,730.00
32)	Project Administration	City of Chula Vista	Shinohara Remediation, Cooperative Remediation Agreement, Chula Vista Bayfront Master Plan Settlement Agreement, EPA Brownfields Grant	1,079,987.04	269,996.76
33)	P43443 & P43449 Copier Maintenance	Officia Imaging Inc	Section 34171(d)(1)(F). Copier maintenance, quarterly.	70,022.16	2,917.59
34)	P43450 & P43451 Copier Lease	Wells Fargo Financial Leasing	Section 34171(d)(1)(F). Copier Lease	152,340.96	6,347.54
35)	P43465 Office Supplies	Staples Advantage	Section 34171(d)(1)(F). Office supplies and copy paper.	48,000.00	2,000.00
36)	P43466 Storage/Archive	Iron Mountain Inc	Section 34171(d)(1)(F). Document Destruction & Shredding	3,600.00	150.00
37)	P44354 Printing & Binding	Downtown Copy & Print	Section 34171(d)(1)(F). Print Services per City Council Reso.2008-094.	36,000.00	1,500.00
38)	P44018 Water Filtering System	Rayne Water Conditioning	Section 34171(d)(1)(F). Water filtering system.	9,792.00	408.00
39)	Financial & Compliance Audit	Pun & McGeady LLP	Financial audit of the former Redevelopment Agency and Successor Agency as of June 30, 2012.	22,000.00	22,000.00
40)	Retirement Obligation	CalPERS and OPEB	Unfunded liability	688,000.00	0.00
	Totals - This Page			$ 8,011,446.41	$ 1,340,751.78

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due during Fiscal Year
41)	Successor Agency Administration	Successor Agency	Administration of the Successor Agency	6,640,056	276,669
42)	Landings II	Landings II LP	Affordable Housing Loan	4,000,000.00	4,000,000.00
43)	Legal Counsel for Oversight Board	Successor Agency	Cummings & White providing legal counsel for Oversight Board	15,000.00	15,000.00
	Totals - This Page			$ 10,655,056.00	$ 4,291,669.00

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	2006 Sr. Tax Allocation Refunding Bonds Series A	Bayfront/Town Centre I		783,572.50					$ 783,572.50		$ 783,572.50
2)	2006 Sub. Tax Allocation Refunding Bonds Series B	Bayfront/Town Centre I			740,516.88				$ 740,516.88		$ 740,516.88
3)	2008 Tax Allocation Refunding Bonds	Merged Project Areas		481,818.13					$ 481,818.13		$ 481,818.13
4)	2005 Tax Revenue Bond Series A	All Project Areas				49,763.00			$ 49,763.00		$ 49,763.00
5)	2006 Tax Revenue Bond Series A	All Project Areas				62,892.00			$ 62,892.00		$ 62,892.00
6)	2003 Refunding COP	Town Centre II		1,050,587.50					$ 1,050,587.50		$ 1,050,587.50
7)	City Loan to BF/TCI for 96 ABAG 37A Debt Service	Bayfront/Town Centre I							$ -		$ -
8)	City Loan to TCII for 96 ABAG 37A Debt Service	Town Centre II							$ -		$ -
9)	City Loan for 93 Refunding COP Debt Service	Town Centre II						1,424,176.38	$ 1,424,176.38		$ 1,424,176.38
10)	City Loan for 93 COP Parking Phase 2 Debt Service	Town Centre II						75,823.62	$ 75,823.62		$ 75,823.62
11)	LMIHF Loan to BF/TCI for SERAF	Bayfront/Town Centre I						260,727.89	$ 260,727.89		$ 260,727.89
12)	LMIHF Loan to TCII for SERAF	Town Centre II						89,894.51	$ 89,894.51		$ 89,894.51
13)	LMIHF Loan to Otay Valley for SERAF	Otay Valley						135,907.89	$ 135,907.89		$ 135,907.89
14)	LMIHF Loan to Southwest for SERAF	Southwest						203,243.44	$ 203,243.44		$ 203,243.44
15)	LMIHF Loan to Merged Added Areas for SERAF	Merged Added Areas						120,337.64	$ 120,337.64		$ 120,337.64
16)	Trustee Admin Fees for COP	Town Centre II		4,500.00					$ 4,500.00		$ 4,500.00
17)	Trustee Admin Fees for 06 TABs	Bayfront/Town Centre I		3,400.00					$ 3,400.00		$ 3,400.00
18)	Trustee Admin Fees for 08 TABs	Merged Project Areas		1,200.00					$ 1,200.00		$ 1,200.00
19)	Disclosure Reporting for 06 TABs	Bayfront/Town Centre I		2,400.00					$ 2,400.00		$ 2,400.00
20)	Disclosure Reporting for 08 TABs	Merged Project Areas		1,200.00					$ 1,200.00		$ 1,200.00
	Totals - This Page		$ -	$ 2,328,678.13	$ 740,516.88	$ 112,655.00	$ -	$ 2,310,111.37	$ 5,491,961.38	$ -	$ 5,491,961.38
	Totals - Other Pages		$ 4,927,704.29	$ 76,918.17	$ 81,752.80	$ 65,023.40	$ 73,523.40	$ 120,254.80	$ 5,345,176.86	$ -	$ 5,345,176.86
	Grand total - All Pages		$ 4,927,704.29	$ 2,405,596.30	$ 822,269.68	$ 177,678.40	$ 73,523.40	$ 2,430,366.17	$ 10,837,138.24	$ -	$ 10,837,138.24

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
21)	Arbitrage Reporting for 06 TABs	Bayfront/Town Centre I							$ -		$ -
22)	Arbitrage Reporting for 08 TABs	Merged Project Areas		1,250.00					$ 1,250.00		$ 1,250.00
23)	Property Tax Audits	All Project Areas	8,500.00			4,000.00			$ 12,500.00		$ 12,500.00
24)	Debt Service Underfunding by LMIHF	Bayfront/Town Centre I	237,449.89						$ 237,449.89		$ 237,449.89
25)	BF Goodrich Relocation Agreement	Bayfront						41,002.00	$ 41,002.00		$ 41,002.00
26)	BF Goodrich Cooperation Agreement	Bayfront	600,000.00						$ 600,000.00		$ 600,000.00
27)	P44522 Bayfront Master Plan-Opper & Varco	Bayfront	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	$ 18,000.00		$ 18,000.00
28)	Park Plaza Parking Structure	Town Centre I			17,500.00			17,500.00	$ 35,000.00		$ 35,000.00
29)	Affordable Housing Compliance Monitoring - Keyser Marston	All Project Areas			2,500.00		2,500.00		$ 5,000.00		$ 5,000.00
30)	Affordable Housing Compliance Monitoring	All Project Areas	12,708.33	708.33	708.33	708.33	708.33	708.33	$ 16,249.98		$ 16,249.98
31)	EPA Brownfields Communitywide Assessment Grant	Merged Project Areas	6,731.00	15,000.00	10,000.00	10,000.00	20,000.00	10,000.00	$ 71,731.00		$ 71,731.00
32)	Project Administration	All Project Areas	22,499.73	22,499.73	22,499.73	22,499.73	22,499.73	22,499.73	$ 134,998.38		$ 134,998.38
33)	P43443 & P43449 Copier Maintenance	Merged Project Areas			729.40			729.40	$ 1,458.80		$ 1,458.80
34)	P43450 & P43451 Copier Lease	Merged Project Areas	528.96	528.96	528.96	528.96	528.96	528.96	$ 3,173.76		$ 3,173.76
35)	P43465 Office Supplies	Merged Project Areas	166.67	166.67	166.67	166.67	166.67	166.67	$ 1,000.02		$ 1,000.02
36)	P43466 Storage/Archive	Merged Project Area	12.50	12.50	12.50	12.50	12.50	12.50	$ 75.00		$ 75.00
37)	P44354 Printing & Binding	Merged Project Area	125.00	125.00	125.00	125.00	125.00	125.00	$ 750.00		$ 750.00
38)	P44018 Water Filtering System	Merged Project Area	34.00	34.00	34.00	34.00	34.00	34.00	$ 204.00		$ 204.00
39)	Financial & Compliance Audit	All Project Areas	12,000.00						$ 12,000.00		$ 12,000.00
40)	Retirement Obligation	Merged Project Areas							$ -		$ -
	Totals - This Page		$ 903,756.08	$ 43,325.19	$ 57,804.59	$ 41,075.19	$ 49,575.19	$ 96,306.59	$ 1,191,842.83	$ -	$ 1,191,842.83

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
Filed for Period July to December, 2012

			Payments by Month								
	Project Name / Debt Obligation	Project Area	July	August	September	October	November	December	Subtotal	Adjustments from Prior Schedule	TOTAL
41)	Successor Agency Administration	All Project Areas	21,448.21	31,092.98	21,448.21	21,448.21	21,448.21	21,448.21	$ 138,334.03		$ 138,334.03
42)	Landings II	All Project Areas	4,000,000.00						$ 4,000,000.00		$ 4,000,000.00
43)	Legal Counsel for Oversight Board	All Project Areas	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	$ 15,000.00		$ 15,000.00
	Totals - This Page		$ 4,023,948.21	$ 33,592.98	$ 23,948.21	$ 23,948.21	$ 23,948.21	$ 23,948.21	$ 4,153,334.03	$ -	$ 4,153,334.03

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
File for Period July to December, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	2006 Sr. Tax Allocation Refunding Bonds Series A	$ 783,572.50	783,572.50						$ 783,572.50
2)	2006 Sub. Tax Allocation Refunding Bonds Series B	$ 740,516.88	740,516.88						$ 740,516.88
3)	2008 Tax Allocation Refunding Bonds	$ 481,818.13	481,818.13						$ 481,818.13
4)	2005 Tax Revenue Bond Series A	$ 49,763.00	49,763.00						$ 49,763.00
5)	2006 Tax Revenue Bond Series A	$ 62,892.00	62,892.00						$ 62,892.00
6)	2003 Refunding COP	$ 1,050,587.50	1,050,587.50						$ 1,050,587.50
7)	City Loan to BF/TCI for 96 ABAG 37A Debt Service	$ -	0.00						$ -
8)	City Loan to TCII for 96 ABAG 37A Debt Service	$ -	0.00						$ -
9)	City Loan for 93 Refunding COP Debt Service	$ 1,424,176.38	1,424,176.38						$ 1,424,176.38
10)	City Loan for 93 COP Parking Phase 2 Debt Service	$ 75,823.62	75,823.62						$ 75,823.62
11)	LMIHF Loan to BF/TCI for SERAF	$ 260,727.89	260,727.89						$ 260,727.89
12)	LMIHF Loan to TCII for SERAF	$ 89,894.51	89,894.51						$ 89,894.51
13)	LMIHF Loan to Otay Valley for SERAF	$ 135,907.89	135,907.89						$ 135,907.89
14)	LMIHF Loan to Southwest for SERAF	$ 203,243.44	203,243.44						$ 203,243.44
15)	LMIHF Loan to Merged Added Areas for SERAF	$ 120,337.64	120,337.64						$ 120,337.64
16)	Trustee Admin Fees for COP	$ 4,500.00	4,500.00						$ 4,500.00
17)	Trustee Admin Fees for 06 TABs	$ 3,400.00	3,400.00						$ 3,400.00
18)	Trustee Admin Fees for 08 TABs	$ 1,200.00	1,200.00						$ 1,200.00
19)	Disclosure Reporting for 06 TABs	$ 2,400.00	2,400.00						$ 2,400.00
20)	Disclosure Reporting for 08 TABs	$ -	0.00						$ -
	Totals - This Page	$ 5,490,761.38	$ 5,490,761.38	$ -	$ -	$ -	$ -	$ -	$ 5,490,761.38
	Totals - Other Pages	$ 5,345,176.83	$ 1,206,842.83	$ 4,000,000.00	$ -	$ -	$ 138,334.00	$ -	$ 5,345,176.83
	Grand total - All Pages	$ 10,835,938.21	$ 6,697,604.21	$ 4,000,000.00	$ -	$ -	$ 138,334.00	$ -	$ 10,835,938.21

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
File for Period July to December, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
21)	Arbitrage Reporting for 06 TABs	$ -	0.00						$ -
22)	Arbitrage Reporting for 08 TABs	$ 1,250.00	1,250.00						$ 1,250.00
23)	Property Tax Audits	$ 12,500.00	12,500.00						$ 12,500.00
24)	Debt Service Overpayment by LMIHF	$ 237,449.89	237,449.89						$ 237,449.89
25)	BF Goodrich Relocation Agreement	$ 41,002.00	41,002.00						$ 41,002.00
26)	BF Goodrich Cooperation Agreement	$ 600,000.00	600,000.00						$ 600,000.00
27)	P44522 Bayfront Master Plan	$ 18,000.00	18,000.00						$ 18,000.00
28)	Park Plaza Parking Structure	$ 35,000.00	35,000.00						$ 35,000.00
29)	Affordable Housing Compliance Monitoring -Keyser Marston	$ 5,000.00	5,000.00						$ 5,000.00
30)	Affordable Housing Compliance Monitoring	$ 16,249.98	16,249.98						$ 16,249.98
31)	EPA Brownfields Communitywide Assessment Grant	$ 71,731.00	71,731.00						$ 71,731.00
32)	Project Administration	$ 134,998.38	134,998.38						$ 134,998.38
33)	P43443 & P43449 Copier Maintenance	$ 1,458.80	1,458.80						$ 1,458.80
34)	P43450 & P43451 Copier Lease	$ 3,173.76	3,173.76						$ 3,173.76
35)	P43465 Office Supplies	$ 1,000.02	1,000.02						$ 1,000.02
36)	P43466 Storage/Archive	$ 75.00	75.00						$ 75.00
37)	P44354 Printing & Binding	$ 750.00	750.00						$ 750.00
38)	P44018 Water Filtering System	$ 204.00	204.00						$ 204.00
39)	Financial & Compliance Audit	$ 12,000.00	12,000.00						$ 12,000.00
40)	Retirement Obligation	$ -	0.00						$ -
	Totals - This Page	$ 1,191,842.83	$ 1,191,842.83	$ -	$ -	$ -	$ -	$ -	$ 1,191,842.83

Name of Successor Agency: City of Chula Vista Successor Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l)
File for Period July to December, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
41)	Successor Agency Administration	$ 138,334	0.00				138,334		$ 138,334.00
42)	Landings II	$ 4,000,000.00	0.00	4,000,000.00					$ 4,000,000.00
43)	Legal Counsel for Oversight Board	$ 15,000.00	15,000.00						$ 15,000.00
		$ 4,153,334.00	$ 15,000.00	$ 4,000,000.00	$ -	$ -	$ 138,334.00	$ -	$ 4,153,334.00